

SMS  
Foundation  
The Education That Endures



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SMS  
Foundation  
St. Mary's School Foundation  
506 Fourth Street  
Marietta, Ohio 45750  
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Preserve **Catholic Education** while leaving an **Enduring Legacy!**

Catholic school is an investment in the Church's future and the continuation of the faith. **Children who attend Catholic schools are more likely to attend Mass and to participate in parish activities when they become adults.** They are also more likely to have their children attend a Catholic school.

Generation after generation, the Catholic school system has attained a level of excellence unsurpassed in American education by combining high academic standards and a disciplined environment with a religious dimension.



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For more information, contact:  
St. Mary's School Foundation  
506 Fourth Street, Marietta, Ohio 45750  
Phone: 740-373-3643  
[www.stmaryscatholic.org](http://www.stmaryscatholic.org)

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Gift Levels:

- Platinum Level \$5000 and up
- Gold Level \$2500 - \$4999
- Silver Level \$1000 - \$2499
- Bronze Level \$500 - \$999
- Honor Level \$250 - \$499
- Merit Level \$25 - \$249

St. Mary's School Foundation Annual Fund Drive

Name: \_\_\_\_\_ Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Amount of Gift: \$ \_\_\_\_\_  
 Is this gift in memory or honor of someone?  Memory  Honor  
 Name of Individual: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Check here if you would like your gift to be anonymous  Monthly Payment  
 The following company may match my gift: \_\_\_\_\_  
 Address: \_\_\_\_\_

Please contact me to discuss donation.

St. Mary School provides high-quality education for children from preschool through eighth grade. Its purpose is to ensure the development of the whole child so as to enhance each child's God-given gifts.

We believe all children deserve a faith-based Catholic education regardless of the parent's financial abilities. Thanks to the generosity of the parishioners and friends of the school, affordable Catholic education remains an option for the children of our community.

# SMS Foundation

*The challenge today is to maintain the viability of this educational institution through the long-term financial development and planning of the SMS Foundation.*



## **St. Mary's School Foundation Can Help You Support Catholic Education in the Following Ways:**

You can help children receive a Catholic education by supporting the efforts of St. Mary's School Foundation through your financial and estate planning. Talk with your own attorney, tax advisor or estate planner to determine whether one or more of the following gifting vehicles are right for your circumstances.

### **Cash Gifts, Memorial, Honorariums and Other Tributes**

May be given in any amount and will usually provide a current income tax deduction.

### **Appreciated Securities**

Gifts of stocks, bonds and other securities that have increased in value can provide another means of reducing taxes.

### **Life Insurance**

This offers a very special vehicle for charitable gifts because the size of the gift is usually many times the actual amount of the premiums paid. Existing insurance policies, newly purchased policies, or combinations of old and new policies can be integrated into a gift-giving plan.

### **Trusts**

Various trust forms are available to prospective donors, and each form has its own characteristics and advantages in the donors particular circumstances. Your attorney can help you choose the form that's right for you.

### **Bequests**

Name St. Mary's School Foundation in your will to receive cash, securities, or other property at the time of death. Consider funding a scholarship in your name or the name of a loved one.

*Because of the maturity of the fund, the SMS Foundation has been supporting the school on an annual basis while continuing to grow the fund.*

*Your continued support of the SMS Foundation has made this possible. Thank you!*

St. Mary's School (SMS) Foundation was established in 1992 to ensure the future financial stability of St. Mary's Catholic School. Funds of the Foundation are invested in income-producing assets, and the income from those investments will be used to support the school. The Foundation is governed by a Board of Directors consisting of St. Mary's parishioners with experience in investments, management, law and similar disciplines.

**SMS Foundation is a tax-exempt, 501(c)(3) non-profit charitable organization. The Foundation is dedicated to meeting Catholic education challenges of today and tomorrow by protecting the financial stability of St. Mary's School for generations to come.**

*\*Feel free to contact St. Mary's School Foundation and a representative will meet with you and your attorney or other estate planner to discuss giving options.  
All gifts to SMS Foundation are tax deductible as stated in the IRS Code.*